



Termsheet

Senior Unsecured DE000A1KQ2Y8

Issuer:	FMS Wertmanagement
Issue size:	EUR 7,000,000,000
Issue price:	100%
Denomination:	EUR 100,000
Status:	Senior Unsecured
Value date:	21.10.2011
Maturity date:	21.03.2013
Coupon:	FRN 3M-Euribor -25 (rollover 21.12. / 21.03. / 21.06. / 21.09. erster kurzer Kupon)
Day count:	ACT/360 (adjusted, modified following)
Listing:	Munich, Freiverkehr
ISIN:	DE000A1KQ2Y8
Rating:	Aaa / AAA / AAA (Moody's / S&P / Fitch)
ECB-eligible:	Yes
Serie:	40069