



Termsheet

Senior Unsecured DE000A1KQ706

Issuer:	FMS Wertmanagement
Issue size:	EUR 5,000,000,000
Issue price:	100%
Denomination:	EUR 100,000
Status:	Senior Unsecured
Value date:	06.12.2011
Maturity date:	06.06.2014
Coupon:	FRN 3M-Euribor – 5 bp (rollover 06.03. / 06.06. / 06.09. / 06.12.)
Day count:	ACT/360 (adjusted, modified following)
Listing:	Munich, Freiverkehr
ISIN/WKN:	DE000A1KQ706/ A1KQ70
Rating:	Aaa / AAA / AAA (Moody's / S&P / Fitch)
ECB-eligible:	Yes
Serie:	40076