



## Termsheet

### Senior Unsecured DE000A1KQ7U5

Issuer:	FMS Wertmanagement
Issue size:	EUR 5,000,000,000
Issue price:	100%
Denomination:	EUR 100,000
Status:	Senior Unsecured
Value date:	20.10.2011
Maturity date:	18.10.2013
Coupon:	FRN 3M-Euribor -6 (rollover 18.01. / 18.04. / 18.07. / 18.10. erster kurzer Kupon)
Day count:	ACT/360 (adjusted, modified following)
Listing:	Munich, Freiverkehr
ISIN:	DE000A1KQ7U5
Rating:	Aaa / AAA / AAA (Moody's / S&P / Fitch)
ECB-eligible:	Yes
Serie:	40070