



## Termsheet

### Senior Unsecured DE000A1KQ7V3

Issuer:	FMS Wertmanagement
Issue size:	EUR 500,000,000
Issue price:	100%
Denomination:	EUR 100,000
Status:	Senior Unsecured
Value date:	24.10.2011
Maturity date:	24.10.2014
Coupon:	FRN 3M-Euribor + 5 bps (rollover 24.01. / 24.04. / 24.07. / 24.10.)
Day count:	ACT/360 (adjusted, modified following)
Listing:	Munich, Freiverkehr
ISIN/WKN:	DE000A1KQ7V3 / A1KQ7V
Rating:	Aaa / AAA / AAA (Moody's / S&P / Fitch)
ECB-eligible:	Yes
Serie:	40071