



Termsheet

Senior Unsecured DE000A1KQ7Y7

Issuer:	FMS Wertmanagement
Issue size:	EUR 6,000,000,000
Issue price:	100%
Denomination:	EUR 100,000
Status:	Senior Unsecured
Value date:	15.11.2011
Maturity date:	15.01.2014
Coupon:	FRN 3M-Euribor - 10 bps (rollover 15.01. / 15.04. / 15.07. / 15.10. erstmals am 15.01.2012)
Day count:	ACT/360 (adjusted, modified following)
Listing:	Munich, Freiverkehr
ISIN/WKN:	DE000A1KQ7Y7 / A1KQ7Y
Rating:	Aaa / AAA / AAA (Moody's / S&P / Fitch)
ECB-eligible:	Yes
Serie:	40074