



Termsheet

Senior Unsecured DE000A1KQ7Z4

Issuer:	FMS Wertmanagement
Issue size:	EUR 5,000,000,000
Issue price:	100%
Denomination:	EUR 100,000
Status:	Senior Unsecured
Value date:	21.11.2011
Maturity date:	21.11.2014
Coupon:	FRN 3M-Euribor flat (rollover 21.11. / 21.02. / 21.05. / 21.08.)
Day count:	ACT/360 (adjusted, modified following)
Listing:	Munich, Freiverkehr
ISIN/WKN:	DE000A1KQ7Z4 / A1KQ7Z
Rating:	Aaa / AAA / AAA (Moody's / S&P / Fitch)
ECB-eligible:	Yes
Serie:	40075