



Termsheet

Senior Unsecured DE000A1KQ755

Issuer:	FMS Wertmanagement
Issue size:	EUR 5,500,000,000
Issue price:	100%
Denomination:	EUR 100,000
Status:	Senior Unsecured
Value date:	10.01.2012
Maturity date:	10.01.2014
Coupon:	FRN 3M-Euribor – 2 bp (rollover 10.04. / 10.07. / 10.10. / 10.01.)
Day count:	ACT/360 (adjusted, modified following)
Listing:	Munich, Freiverkehr
ISIN/WKN:	DE000A1KQ755/ A1KQ75
Rating:	Aaa / AAA / AAA (Moody's / S&P / Fitch)
ECB-eligible:	Yes
Serie:	40077