



Termsheet

Senior Unsecured DE000A1KQ763

Issuer:	FMS Wertmanagement
Issue size:	EUR 5,000,000,000
Issue price:	100%
Denomination:	EUR 100,000
Status:	Senior Unsecured
Value date:	19.01.2012
Maturity date:	19.01.2014
Coupon:	FRN 3M-Euribor flat (rollover 19.04. / 19.07. / 19.10. / 19.01.)
Day count:	ACT/360 (adjusted, modified following)
Listing:	Munich, Freiverkehr
ISIN/WKN:	DE000A1KQ763/ A1KQ76
Rating:	Aaa / AAA / AAA (Moody's / S&P / Fitch)
ECB-eligible:	Yes
Serie:	40078