



Termsheet

Senior Unsecured DE000A1KQ771

Issuer:	FMS Wertmanagement
Issue size:	EUR 2,000,000,000
Issue price:	100%
Denomination:	EUR 100,000
Status:	Senior Unsecured
Value date:	25.01.2012
Maturity date:	25.01.2014
Coupon:	FRN 3M-Euribor flat (rollover 25.04. / 25.07. / 25.10. / 25.01.)
Day count:	ACT/360 (adjusted, modified following)
Listing:	Munich, Freiverkehr
ISIN/WKN:	DE000A1KQ771/ A1KQ77
Rating:	Aaa / AAA / AAA (Moody's / S&P / Fitch)
ECB-eligible:	Yes
Serie:	40079